PRESS RELEASE

4 August 2026

AEW Europe acquires long lease REWE supermarket in Frankfurt

AEW Europe, one of the world's largest real estate investment and asset managers[1], announces the acquisition of a high quality supermarket in Frankfurt, Germany, which is fully let on a long-term lease to REWE.

Completed in 2017, the modern and highly efficient retail property comprises c. 3,100 sqm of space fronted by 90 car parking spaces. It benefits from strong long-term income security, offering an average remaining lease term (WAULT) of approximately 11 years.

REWE, which has occupied the property since 2017, is one of Germany's leading food retail chains, operating more than 3,800 stores across Germany, offering a broad range of products and services.

Originally established as a retail location in 1972, the asset is located in the western part of Frankfurt's Eckenheim district, approximately 5km northeast of the city centre. Positioned between Jean-Monnet-Straße and Karl-von-Drais--Straße, the asset is strategically positioned on a key access route to the A661 motorway and is the only full-range supermarket in a catchment area serving a population of approximately 45,500 inhabitants.

AEW Europe currently manages a portfolio comprising a total of 2.3 million sqm in Germany across retail, logistics, and office assets, and has a long-standing track record in the retail sector, managing over 110,000 sqm in Germany and a total of 1.8 million sqm across Europe[2].

Tobias Schnurer, Executive Director Investments Germany at AEW Europe, commented: "*This acquisition of a resilient, long lease supermarket retail asset which has a strong track record of performance delivers income security and consistent returns underpinned by an investment-grade tenant. This transaction perfectly reflects our strong market presence and execution capability, as well as our long standing research led conviction for high quality retail assets. Moving forward, we are focused on building on this momentum and are actively pursuing a pipeline of additional high-quality properties across a mix of asset classes and locations.*"

For this transaction, AEW Europe was advised by Rotthege, Luther, TA Europe and Blank Real Estate.

Photo credit: ©Blank Real Estate.

[1] "2026 IRE.IQ Real Estate Managers Guide". The Guide, published annually by Institutional Real Estate, Inc., ranks real estate managers based on the gross value of real estate AUM ($m) as of December 31, 2025.
[2] Source: AEW, as of March 31, 2026.

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ABOUT AEW

AEW is one of the world's largest real estate asset managers[3], with €74.2 billion of assets under management as at 31 March 2026. AEW has over 815 employees globally, with its main offices located in Boston, London, Paris and Hong Kong and offers a wide range of real estate investment products including comingled funds, separate accounts and securities mandates across the full spectrum of investment strategies. AEW represents the real estate asset management platform of Natixis Investment Managers, one of the largest asset managers in the world.

As at 31 March 2026, AEW managed €35.8bn of real estate assets in Europe on behalf of a number of funds and separate accounts. AEW has over 510 employees based in 11 offices across Europe and has a long track record of successfully implementing Core, Value-Add and Opportunistic investment strategies on behalf of its clients. In the last five years, AEW has invested and divested a total volume of over €13bn of real estate across European markets.

www.aew.com

ABOUT NATIXIS INVESTMENT MANAGERS

Natixis Investment Managers' multi-affiliate approach connects clients to the independent thinking and focused expertise of more than 15 active managers. Ranked among the world's largest asset managers[1] with more than $1.4 trillion assets under management[2] (€1.2 trillion), Natixis Investment Managers specializes in high-conviction active investment strategies, insurance and pension solutions, and private assets, and delivers a diverse offering across asset classes, styles, and vehicles. The firm partners with clients in order to understand their unique needs and provide insights and investment solutions tailored to their long-term goals.

Headquartered in Paris and Boston, Natixis Investment Managers is part of Groupe BPCE, the second-largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks. Natixis Investment Managers' affiliated investment management firms include AEW; DNCA Investments;[3] Flexstone Partners; Gateway Investment Advisers; Harris | Oakmark; Investors Mutual Limited; Loomis, Sayles & Company; Mirova; Naxicap Partners; Ossiam; Ostrum Asset Management; Seventure Partners; Vauban Infrastructure Partners; Vaughan Nelson Investment Management; VEGA Investment Solutions and WCM Investment Management. Additionally, investment solutions are offered through Natixis Investment Managers Solutions and Natixis Advisors, LLC. Not all offerings are available in all jurisdictions. For additional information, please visit Natixis Investment Managers' website at im.natixis.com | LinkedIn: linkedin.com/company/natixis-investment-managers.

Natixis Investment Managers' distribution and service groups include Natixis Distribution, LLC, a limited purpose broker-dealer and the distributor of various US registered investment companies for which advisory services are provided by affiliated firms of Natixis Investment Managers, Natixis Investment Managers International (France), and their affiliated distribution and service entities in Europe and Asia.

[1] Survey respondents and publicly available data ranked by Investment & Pensions Europe/Top 500 Asset Managers 2025 ranked Natixis Investment Managers as the 20th largest asset manager in the world based on assets under management as of December 31, 2024.
[2] Assets under management (AUM) of affiliated entities measured as of March 31, 2026, are $1,452.8 billion (€1,261.0 billion). AUM, as reported, may include notional assets, assets serviced, gross assets, assets of minority-owned affiliated entities and other types of nonregulatory AUM managed or serviced by firms affiliated with Natixis Investment Managers.
[3] A brand of DNCA Finance.

[3] As of March 31, 2026. AEW includes (i) AEW Capital Management, L.P. and its subsidiaries and (ii) affiliated company AEW Europe and its subsidiaries. AEW Europe and AEW Capital Management, L.P. are commonly owned by Natixis Investment Managers and operate independently from each other. Total AEW AUM of €74.2 billion includes €35.8 billion in assets managed by AEW Europe and its affiliates, €2.4 billion in regulatory assets under management of AEW Capital Management, L.P., and €36.0 billion in assets for which AEW Capital Management, L.P. and its affiliates provide (i) investment management services to a fund or other vehicle that is not primarily investing in securities (e.g., real estate), (ii) non-discretionary investment advisory services (e.g., model portfolios) or (iii) fund management services that do not include providing investment advice.